



Form ADV Part 2B – Brochure Supplement
for

Henry C. Angelucci Jr.
300 Carnegie Center, Suite 150
Princeton, New Jersey 08542
(609) 587-5632

Effective: December 13, 2023

This Form ADV2B (“Brochure Supplement”) provides information about the background and qualifications of Henry Angelucci CRD#6801665 in addition to the information contained in the Portfolio Medics, LLC (“Portfolio Medics” or the “Advisor”) (CRD # 145958) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Portfolio Medics Disclosure Brochure or this Brochure Supplement, please contact us at (239) 444-1766.

Additional information about Mr. Angelucci is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Henry C. Angelucci Jr. is an Investment Advisor Representative of Portfolio Medics. Mr. Angelucci, born in December of 1973, is dedicated to advising Clients of Portfolio Medics. Mr. Angelucci graduated in June of 1992 from Notre Dame High School in Lawrenceville, New Jersey .

Licensing and Examinations

Series 65 August 2021

Employment History:

Investment Advisor Representative, Portfolio Medics, LLC	10/2021 to Present
Insurance Agent, Equis Financial	10/2021 To Present
Representative, Knights of Columbus Asset Advisors	06/2021 to 10/2021
Field Agent, Knights of Columbus Insurance	06/2019 to 10/2021
Financial Associate, Thrivent Financial	12/2017 to 06/2019
Registered Representative, Thrivent Investment Management, Inc	08/2017 to 06/2019
Associate Representative, Thrivent Financial	10/2017 to 12/2017
Field Agent, Knights of Columbus	10/2012 to 10/2017
Telecom Tech, IBEW #164	10/2000 to 10/2012

Item 3 – Disciplinary Information

Mr. Angelucci does not have any legal or disciplinary events that are material to a client's or prospective client's evaluation of its advisory business or the integrity of its management. Mr. Angelucci's FINRA Brokercheck may have additional information regarding the disciplinary history of Henry Angelucci that is not included in this brochure supplement (<http://brokercheck.finra.org>).

Item 4 – Other Business Activities

Mr. Angelucci has the following Outside Business Activities; Independent Insurance agent, Equis Financial, where Mr. Angelucci transacts in life insurance and annuities. He spends approximately 80 hours a month in this non-market related business.

Item 5 – Additional Compensation

Mr. Angelucci has additional business activities that are detailed in Item 4 above.

Item 6 – Supervision

Mr. Angelucci serves as an Investment Advisor Representative of Portfolio Medics and is supervised by John Billy, the Chief Compliance Officer. John Billy can be reached at (239) 444-1766.

Portfolio Medics has implemented a Code of Ethics and internal compliance that guide each employee in meeting their fiduciary obligations to Clients of Portfolio Medics. Further, Portfolio Medics is subject to regulatory oversight by various agencies. These agencies require registration by Portfolio Medics and its employees. As a registered entity, Portfolio Medics is subject to examinations by regulators, which may be announced or unannounced. Portfolio Medics is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

Item 7 – Requirements for State Registered Advisors

Mr. Angelucci does not have any additional information to disclose.